DOCUMENTS REQUIRED FOR BUILDING LOAN (SELF-EMPLOYED)

PHOENIX BONDS

- South African ID book/card
- Auditors letter of income
- Auditors letter to confirm shareholding percentage (if business is a (PTY) LTD)
- Latest 6 months personal bank statements
- Latest 6 months business bank statements
- Last 2 years audited, signed financials (not older than 6 months from last reporting period)
- Up to date signed management accounts (if financials are older than 6 months)

- Offer to Purchase for Land
- Signed Bond application form
- Signed & dated statement of personal income & expenses
- Signed & dated statement of personal assets & liabilities
- Signed Building Contract
- NHBRC Certificate
- Building Plan
- Building Quote (reflecting breakdown in costs)
- Schedule of Finishes
- Tender & Building Specifications





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