

DOCUMENTS REQUIRED FOR A BOND APPLICATION (SELF-EMPLOYED)



PHOENIX BONDS

- **South African ID book/card**
- **Auditors letter of income**
- **Auditors letter to confirm shareholding percentage** (if business is a (PTY) LTD)
- **Latest 6 months personal bank statements**
- **Latest 6 months business bank statements**
- **Last 2 years audited, signed financials** (not older than 6 months from last reporting period)
- **Up to date signed management accounts** (if financials are older than 6 months)
- **Offer to Purchase** (if application is for a new loan)
- **Bond application form**
- **Signed & dated statement of personal income & expenses**
- **Signed & dated statement of personal assets & liabilities**



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